

**THE LISI GROUP GRANTS THE POCHET GROUP EXCLUSIVE NEGOTIATION RIGHTS
FOR THE DISPOSAL OF LISI COSMETICS**

Through its subsidiary QUALIPAC, the POCHET Group has issued LISI a firm letter of intent to acquire 100% of the shares and voting rights of LISI COSMETICS. In return, the LISI Group has granted QUALIPAC exclusive negotiation rights until June 30, 2011.

Specializing in packaging products for the perfume and cosmetics industry, LISI COSMETICS achieved a turnover of more than € 50 million in 2010. The division has three production facilities in Aurillac, Nogent-le-Phaye and Saint Saturnin du Limet, with a workforce of more than 420 people.

The strategic partnering of LISI COSMETICS with the POCHET Group will enable full advantage to be taken of the synergies within the newly formed group, thereby strengthening its position in the perfume and cosmetic markets.

Subject to the necessary authorizations and approvals being granted, the transaction could be finalized in the first half of 2011.

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The next publications will appear following close of trading on Paris Euronext

2010 results: February 17, 2011

The LISI share is traded on the Eurolist stock exchange, section B and is part of the CAC MID 100 – Next 150 index under ISIN Code FR 0000050353. With sales of € 695m in 2009 and about 7,000 employees, LISI is a world leader in fasteners and assembly components for the aerospace, automotive and medical implant sectors. LISI MEDICAL specializes in the subcontracting of implants for groups developing medical solutions.

With a consolidated turnover in 2010 of € 185m, QUALIPAC is the third largest supplier, at the international level, of plastic packaging for the perfume and cosmetics industry. QUALIPAC has six factories located all over the world (three in France, two in China and one in Brazil), and employs approximately 2,800 people. More than half of its sales are to the international market. QUALIPAC is a wholly owned subsidiary of POCHET, a leading manufacturer of glass and plastic containers for the perfume and cosmetics industry.

Reuters:GFII.PA
Bloomberg: FII FP

