

**THE LISI GROUP'S HALF YEAR RESULTS FOR 2010 PRESENT A CLEAR RECOVERY AND THE CLEARANCE OF ITS DEBTS**

- **Significant recovery of the LISI AUTOMOTIVE and LISI COSMETICS divisions which offsets the downturn of LISI AEROSPACE**
- **Sales up 4.5% to €381.1m**
- **Operating margin improved to 5.1%**
- **A return to positive net earnings: €12.0m compared to a net loss of €4.8m in 2009**
- **Debt reduction completed: net financial debt of €1.1m after a strong Free Cash Flow of €30.4m**

|   | 06/30/2010   |               | 06/30/2009   |               | Changes<br>2010/2009 | 12/31/2009   |               |
|---|--------------|---------------|--------------|---------------|----------------------|--------------|---------------|
|   | €m           | %<br>of sales | €m           | %<br>of sales | %                    | €m           | %<br>of sales |
| Sales   | 381.1        |               | 364.7        |               | <b>+4.5%</b>         | 695.1        |               |
| <b>EBITDA</b>   | <b>43.9</b>  | <b>11.5%</b>  | <b>42.4</b>  | <b>11.6%</b>  | <b>+3.5%</b>         | <b>87.8</b>  | <b>12.6%</b>  |
| <b>EBIT</b>   | <b>19.2</b>  | <b>5.1%</b>   | <b>15.6</b>  | <b>4.3%</b>   | <b>+23.2%</b>        | <b>34.2</b>  | <b>4.9%</b>   |
| <b>Operating profit</b>   | <b>17.2</b>  | <b>4.5%</b>   | <b>3.1</b>   | <b>0.9%</b>   | <b>NA</b>            |              |               |
| <b>Earnings for the period attributable to owners of shareholders' equity</b> | <b>12.0</b>  | <b>3.2%</b>   | <b>-4.8</b>  | <b>-1.3%</b>  | <b>NA</b>            | <b>9.4</b>   | <b>1.4%</b>   |
| Operating cash flow   | 36.2         | 9.5%          | 32.3         | 8.9%          | <b>+3.9 M€</b>       | 76.7         | 11.0%         |
| Net industrial investments  | 21.8         | 5.7%          | 26.2         | 7.2%          | <b>-4.4 M€</b>       | 49.0         | 7.1%          |
| <b>Free Cash Flow</b>   | <b>30.4</b>  | <b>8.0%</b>   | <b>14.6</b>  | <b>4.0%</b>   | <b>+15.8 M€</b>      | <b>51.3</b>  | <b>7.4%</b>   |
| <b>Shareholders' equity</b>   | <b>479.1</b> |               | <b>438.9</b> |               | <b>+40.2 M€</b>      | <b>450.6</b> |               |
| <b>Net Financial debt</b>   | <b>1.1</b>   |               | <b>63.1</b>  |               |                      | <b>28.5</b>  |               |
| <b>Gearing</b>  | <b>0.2%</b>  |               | <b>14.4%</b> |               | <b>-14.2 pts</b>     | <b>6.3%</b>  |               |

The full press release, along with the LISI Group's financial information, are available on the website <http://www.lisi-group.com>

Listed on Euronext's CAC Mid 100 (ISIN: FR 0000050353), the LISI Group is one of the world leading providers of fasteners and assembly fixtures for the Aerospace, Automotive, and Fragrance & Cosmetics industries.

**Future announcements will appear after the close of Euronext Paris**

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