

**LISI ANNOUNCES A 13% PROGRESSION OF ITS EBIT AND
41% OF NET PROFIT IN 2007**

- Operating margin exceeds €100 m, ahead of the target level of 12 %
- New strengthening of the financial structure: free cash flow doubled, net debt down sharply
- Proposal to increase the dividend by 15 % at €1.50 per share
- Confidence in prospects for 2008, a new step towards the achievement of the 2010 plan

12-month period ended December 31 st		2007	2006	Change
Main income statement elements				
Turnover	in €M	816.0	739.7	+ 10 %
EBIT	in €M	100.1	88.6	+ 13 %
Operating margin	%	12.3	12.0	+ 0.3 pts
Group's share of net profit	in €M	67.6	48.0	+ 41 %
Diluted earnings per share	€	6.45	4.57	+ 41 %
Main cash flow statement elements				
Operating cash flow	in €M	102.6	86.9	+ 18 %
Operating free cash flow	in €M	55.8	26.5	+ 111 %
Main financial structure elements				
Net debt	in €M	53.3	105.6	- 50 %
Net indebtedness ratio on equity	%	12.5	29.6	- 17 pts

Financial 2007 thus was the fourth consecutive year of strong growth that enabled the Group to raise, between 2004 and 2007, its sales revenues by more than 60 %, which amounts to an average annual growth rate of approximately 15 %. The operating margin exceeds the target level of 12 %. All divisions contributed to such results.

These net earnings record a substantial rise, which results in particular from the disposal of Eurofast.

Operating cash flow exceeds €100 m, representing more than 12.5 % of sales revenues. The free cash flow has doubled on last year, while the net debt has been divided by two.

The LISI Group enjoys good visibility in the various world markets in which it operates, and has not identified at this time any tangible signs of a change in the positive trends from which the three divisions are benefiting. This year will mark a new step towards the achievement of the 2010 growth plan, which has as a target EUR 1 billion of sales revenues. The strengthening of its structure guarantees the LISI Group with the means to continue investing in its expansion, both through internal growth and through acquisitions.

As a token of its confidence in the Group's profitability prospects, the Board will propose to the General Meeting of Shareholders, scheduled for April 29, 2008, a dividend of €1.50 per share, up 15 % on 2006.

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Financial calendar (publications after closing of Paris Euronext)

Q1 2008 financial situation: April 22, 2008
General Meeting of Shareholders April 29, 2008
H1 2008 results: July 28, 2008
Payment of dividends: May 6, 2008

The LISI Group is a worldwide leader of fasteners and assembly components for the Aerospace, Automotive, and Fragrance & Cosmetics industries. LISI shares are quoted on the Eurolist compartment B and are part of the CAC MID 100 – Next 150 index under ISIN code: FR 000050353

Reuters:GFII.PA
Bloomberg: FII FP

