

FINANCIAL RELEASE

LES ECHOS (04/24/07)



Q1 2007: Group maintains sustained organic growth, and acquires medical businesses

Revenue in million euros	2007	2006	Changes	
			on a new consolidation scope basis	on a like-for-like and constant exchange rate basis
Q1	209,8	192,6	+ 9,0%	+ 11,5%

For the LISI Group, the new year started in line with the last quarter of 2006, displaying significant organic growth, at +11.5% and +9% in published data, the difference being mainly a result of the impact of the dollar.

All three divisions contribute positively to that growth:

LISI AEROSPACE (43% of revenue) maintains sustained organic growth at +17.2% thanks to the pursuit of strong business activity in the USA (+29.8%), while Europe, given the situation of Airbus, displays a lower figure (+3.7%).

LISI AUTOMOTIVE (51% of revenue) stands out with +4.7% progression, clearly ahead of the European automotive market at large, this being mainly due to its good positioning on new models, a stronger presence in fast-growing areas, and a powerful commercial dynamic, particularly in Germany.

LISI COSMETICS (6% of revenue) repeats its good performance results, +32.2% over the quarter, bolstered by an upward-oriented market and significant new orders for new launches.

The forthcoming period should also be impacted by the low level of the dollar and the slowdown in Airbus orders. However, the Group remains confident and maintains its growth targets for the whole of 2007.

A NEW SUB-DIVISION IS BORN: LISI MEDICAL

After acquiring Huguency (€4.3M revenue in 2006) in France at the beginning of the year, LISI acquired, last April 1st, a company by the name of JEROPA, based in California, USA. This acquisition supplements its exploratory assets in the market of medical implants subcontracting. With \$10M revenue and a 100-strong staff, the company specializes in titanium dental implants. It enables LISI to be present in the USA, the world-leading market.

Listed on Euronext's CAC Mid 100 (ISIN: FR 0000050353), the LISI Group is one of the world leading providers of fasteners and assembly fixtures for the Aerospace, Automotive, and Fragrance & Cosmetics industries.

For further information, please visit our web site at <http://www.lisi-group.com>

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