

FINANCIAL RELEASE

LES ECHOS (01/17/07)



2006: Another year of strong growth
+19.8% at €739.7m

Revenue in million euros	2006	2005	Change	
			on a new consolidation scope basis	on a like for like and constant exchange rate basis
Q1	192,6	142,1	+ 35,5%	+ 16,5%
Q2	190,8	149,7	+ 27,5%	+ 10,8%
Q3	173,4	159,1	+ 9,0%	+ 10,3%
Q4	182,9	166,7	+ 9,8%	+ 11,0%
TOTAL	739,7	617,6	+ 19,8%	+ 13,1%

For the 3rd year in a row, LISI's revenue is up significantly, by nearly +20% (of which +13% organic growth) at €739.7m. Despite the situation of the industry being tenuous during the second half of the year, the pace of organic growth remained linear from one quarter to the next.

In an environment that was still buoyant, **LISI AEROSPACE** (42% of revenue) once again displayed excellent performance results with its business activity gaining +30.5% on a like-for-like and constant exchange rate basis, of which +31% in Europe and +34.1% in the USA.

LISI AUTOMOTIVE (52% of revenue) benefits from the integration of Knipping, which grew revenue by +12.7%. On a like-for-like basis, the move is similar to European production as a whole, with a decline limited to -0.7%.

In a market that was better oriented, **LISI COSMETICS** (6% of revenue) displayed a nice +16.7%.

For 2007, the growth prospects of our lines of business should remain contrasted: European production should remain stable, while the growth pace should still be quite sustained in the aerospace industry. Under these circumstances, the LISI group maintains its development goals, both through internal growth and through acquisitions.

Listed on Euronext's CAC Mid 100 (ISIN: FR 0000050353), the LISI Group is one of the world leading providers of fasteners and assembly components for the Aerospace, Automotive, and Fragrance & Cosmetics industries.

For further information, please visit our web site at <http://www.lisi-group.com>

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