

FINANCIAL RELEASE

LES ECHOS (10/13/06)



Q3 2006: Organic growth pursued at sustained pace

Revenue in million euros	2006	2005	Changes	
			new consolidation scope	on a like-for-like and constant exchange rate basis
Q1	192,6	142,1	+ 35,5%	+ 16,5%
Q2	190,8	149,7	+ 27,5%	+ 10,8%
Q3	173,4	159,1	+ 9,0%	+ 10,3%
TOTAL	556,8	450,9	+ 23,5%	+ 13,3%

After 10.3% growth on a like-for-like and constant exchange rate basis during Q3 2006, sales revenue displayed sustained progression over the first nine months, at +13.3% and +23.5% in terms of published data.

The trends observed during H1 were maintained over the period, in particular with:

- Business activity that remained sustained for **LISI AEROSPACE** (42% of revenue), both in Europe and the USA, with +27% progression during Q3 2006, i.e. +33% total progression for the year (+35.8% in Europe and +36.2% in the USA).
- Satisfactory performance results for **LISI AUTOMOTIVE** (52% of revenue), which, in a context that remained sluggish, managed to limit its decline to -1.3% on a like-for-like basis over the quarter and -1.4% over the first nine months.
- Satisfactory growth for **LISI COSMETICS** (6% of revenue), +10.4% for Q3 and +9.9% since the beginning of the year.

Highly concerned about the short-term developments in the aerospace industry in Europe, the Group remains serene and confident, as the industry's extremely buoyant context in the USA remains a factor of strong growth.

The Group therefore confirms its targets in terms of business growth and results improvement for financial 2006, as well as for the strengthening of its financial structure.

Listed on Euronext's CAC Mid 100 (ISIN: FR 0000050353), the LISI Group is one of the world leading providers of fasteners and assembly fixtures for the Aerospace, Automotive, and Fragrance & Cosmetics industries.

For further information, please visit our web site at <http://www.lisi-group.com>

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