

# FINANCIAL RELEASE

## LES ECHOS (04/14/06)

# lisi

2006: €192.6 M  
**THE GREAT LEAP**

Sales revenues in million Euros	2006	2005	Changes	
			on a new perimeter basis	on a like-for-like and constant exchange rate basis
Q1	192,6	142,1	+ 35,5%	+ 16,5%

With growth of +35.5% of which 16.5% on a like-for-like basis, the Group has achieved a great leap forward. However, the magnitude of the movement does cause any major change in the various divisions, as background trends remain the same as during the second half of 2005:

- **LISI AEROSPACE** (42% of sales revenues) is still buoyed by an extremely favorable context, both in Europe (sales revenue: +41.4%) and the USA (sales revenue: +41.9%) and benefits from the positive impact of the Group's investments for the previous year, without suffering from overheating for the time being.

- **LISI AUTOMOTIVE** (53% of sales revenues) benefits from the effects of KNIPPING, with greater exposure to German manufacturers, which offsets the sluggishness of French manufacturers and makes it possible to display a rise in business of +34.6% of which +2% on a like-for-like basis.

- The performance of **LISI COSMETICS** (5% of sales revenues) over the quarter, +19%, is a source of encouragement and reflects the fact requests for quotations on new products have resumed, after the division's reorganization over the past years.

Even though progression paces are slowing down due to less favorable comparison bases, these first figures confirm the Group's scenario of strong development for the current year.

*Listed on the Euronext Second Marché (ISIN code: FR 0000050353), the LISI Group is one of the world leaders in fastenings and assembly components designed for the Aerospace, Automotive, and Cosmetics and Fragrances industries.*

All our news is available on our web site at <http://www.lisi-group.com>

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