

FINANCIAL RELEASE

LES ECHOS (01/12/06)



2005 annual sales revenues rise strongly, up 14.2% to € 618m

Sales revenues in million Euros	2005	2004	Change	
			on a new perimeter basis	on a like-for-like and constant exchange rate basis
Q1	142,1	135,9	+ 4,6%	+ 4,7%
Q2	149,7	140,1	+ 6,8%	+ 6,3%
Q3	159,1	127,4	+ 24,9%	+ 4,7%
Q4	166,7	137,6	+ 21,2%	+ 2,1%
TOTAL	617,6	541,0	+ 14,2%	+ 4,5%

As announced, the consolidated sales revenues exceeded the €600m threshold in 2005, at €617.6m, up 14.2%, of which 4.5% on a like-for-like basis. These figures reflect contrasting trends in the two major divisions:

- In a very favorable climate for the aerospace industry, **LISI AEROSPACE** (39% of sales revenues), achieved high performance results, with sales revenues up 14.9% at €243.7m, of which 31.4% in the USA and 12.9% in Europe.
- In a difficult automotive market, **LISI AUTOMOTIVE**'s business activity (55% of sales revenues) gained 16.1% at €339.3m, owing to the acquisition of Germany's Knipping during the 2nd half (sales of €50.5m), the ongoing development of new products, and the strong growth of international subsidiaries (in the Czech Republic and China, in particular). On a constant structure basis, the drop in activity was therefore limited to -2.2%.
- **LISI COSMETICS**' sales (6% of sales revenues) stood at €37.8m, down 3.8% on a like-for-like basis.

The Group has strong assets that allow it to envision significant business growth for 2006, in particular thanks to the good prospects in the aerospace industry, while the Automotive division will be supported by:

- The full-year consolidation of Knipping, which is cementing its positions in the German market;
- The dynamics of its international subsidiaries;
- New product launches.

Listed on the Euronext Second Marché (ISIN code: FR 0000050353), the LISI Group is one of the world leaders in fastenings and assembly components designed for the Aerospace, Automotive, and Cosmetics and Fragrances industries.

All our news is available on our web site at <http://www.lisi-group.com>

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