

FINANCIAL RELEASE

LES ECHOS (10/14/05)

lisi

Q3 2005 revenue:
+ 24.9% including the consolidation of KNIPPING

Revenue in million euros	2005	2004	Change	
			on a new perimeter basis	on a like for like and constant exchange rate basis
Q1	142,1	135,9	+ 4,6%	+ 4,7%
Q3	149,7	140,1	+ 6,8%	+ 6,3%
Q3	159,1	127,4	+ 24,9%	+ 4,7%
TOTAL	450,9	403,4	+ 11,8%	+ 5,3%

With a +4.7% rise on a comparable data basis over Q3, the Group once again displays significant organic growth. The key highlight for this quarter stands at +24.9% in published data.

This progression is primarily due to **LISI AEROSPACE** (39% of revenue) which, thanks to a still buoyant context, still records rising activity levels (+15.8% over Q3, i.e. a total of +14.7% since the beginning of the year, of which +11.9% in Europe and +31.3% in the USA).

LISI AUTOMOTIVE (55% of revenue) has benefited from the consolidation of Germany's KNIPPING as of July 1, 2005. This enables it to display a +34.8% rise for the quarter. However, on a like-for-like basis, activity is down -0.9% (-3.9% over Q3) with the following main identified causes: a sluggish market despite a host of launches; gradual adjustment of production paces for our key clients; and major plant shutdowns during the summer vacation.

LISI COSMETICS (6% of revenue) confirms its gradual recovery (+3.5% over Q3).

In total, the consolidated revenue stands at €450.9m over the first 9 months, up +11.8%, of which +5.3% on a like for like and constant exchange rate basis.

The changes observed in the various divisions during the quarter are expected to be maintained, with similar trends for the end of the year. The Group therefore confirms its target in excess of €600m of revenue for 2005.

Listed on the Euronext Second Marché (ISIN code: FR 0000050353), the LISI Group is one of the world leaders in fastenings and assembly components designed for the Aerospace, Automotive, and Cosmetics and Fragrances industries.

All our news is available on our web site at <http://www.lisi-group.com>

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