

FINANCIAL PRESS RELEASE

LES ECHOS (04/14/05)



Q1 2005: Positive organic growth in line with 2004

Turnover in million Euros	2005	2004	Changes	
			on a new perimeter basis	on a like for like and constant exchange rate basis
Q1	142,1	135,9	+ 4,6%	+ 4,7%

In a context that remained highly buoyant for all its markets, **LISI AEROSPACE** (41% of revenue) continued displaying highly sustained activity levels: +18.2% on a like-for-like and constant exchange rate basis, of which +16.3% in Europe and +27.8% in the USA.

In a more lukewarm environment, **LISI AUTOMOTIVE** (54% of revenue) nevertheless maintained a positive trend, with 2% progression, which was mainly due to the positive impact of new products and the integration of Form a.s. Overall revenue remained stable on a like-for-like basis.

LISI COSMETICS (6 % of revenue), on the other hand, was still subject to the market's sluggishness and saw its revenue decline by 21.6% on a like-for-like basis, after disposal of the Italian subsidiary.

All in all, with a +4.7% progression on a like-for-like and constant exchange rate basis, in line with budgets, this 1st quarter confirmed the Group's organic growth targets for 2005.

Listed on the Euronext Second Marché (ISIN code: FR 0000050353), the LISI Group is one of the world leaders in fastenings and assembly components designed for the Aerospace, Automotive, and Cosmetics and Fragrances industries.

All our news is available on our web site at <http://www.lisi-group.com>

Contact: Emmanuel VIELLARD ☎ +33 (0)3 84 57 00 77

✉ emmanuel.viellard@lisi-group.com

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