

FINANCIAL PRESS RELEASE

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lisi

Q3 2004: 2-digit growth

Turnover in million €uros	2004	2003	Changes	
			on a new perimeter basis	on a constant exchange rate basis
Q1	135.9	136.2	-0.2%	2.8%
Q2	140.1	132.4	5.84%	7.1%
Q3	127.4	115.4	10.4%	10.6%
TOTAL	403.4	384.0	5.1%	6.6%

Q3 2004 confirms the economic revival observed by LISI for the 4th consecutive quarter, the Group having returned to two-digit growth during the period (+10.6% on a constant exchange rate basis).

These results are displayed by the two main divisions:


- **LISI AEROSPACE** (39% of the turnover), generates a turnover up +28.6% on a constant dollar rate basis, over the quarter, harnessing intense activity in Europe (+26.5%) and the USA (+22.9%).
- **LISI AUTOMOTIVE** (54% of the turnover.), where the +4.1% progression on a constant structure basis, translates the Group's dynamics and its ability to capture new market shares by launching new products.
- **LISI COSMETICS** (7% of the turnover), on the other hand, still suffers from ongoing market sluggishness, and records a further decline in its activity (-20.7% over the quarter).

The 2 main divisions will probably maintain their current trend up until the end of the fiscal year, enabling the Group to achieve its growth targets for the entire fiscal year.

Listed on the Euronext Second Marché (ISIN code: FR 0000050353), the LISI Group is one of the world leaders in fasteners and assembly components designed for the Aerospace, Automotive, and Cosmetics industries.

All our news is available on our web site at <http://www.lisi-group.com>

Contact: Emmanuel VIELLARD

 +33 (0)3 84 57 00 77

 emmanuel.viellard@lisi-group.com

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