

# FINANCIAL PRESS RELEASE

## LA TRIBUNE (July 12, 2004)



### H2 2004: Back to sustained growth

Turnover in million Euros	2004	2003	Changes	
			On a new perimeter basis	On a constant exchange rate basis
Q1	135,9	136,2	- 0,2%	+ 2,8%
Q2	140,1	132,4	+ 5,8%	+ 7,1%
TOTAL	276,0	268,6	+ 2,8%	+ 5,0%

Q2 business growth made it possible for LISI to compensate the lag suffered during Q1. At end June, the Group displayed a turnover of €276 million, up +2.8% and 5% on a constant perimeter and exchange rate basis.

In an ever-more buoyant context for the aerospace industry, **LISI AEROSPACE** (38% of the turnover) once again displays outstanding results: +12.3% at end June, i.e. +18.6% on a constant dollar rate basis.

The product and client positioning of **LISI AUTOMOTIVE** (55% of the turnover), combined with a number of product launches and accelerated production pace during Q2, made it possible to return to a positive trend, with revenue gaining +1.2% over the half year.

In a market that remains sluggish, **LISI COSMETICS** (8% of the turnover) displays a 22.3% decline of its activity over the period, in line with the rest of the profession.

With a summer season that promises to be far busier than in 2003 throughout all 3 divisions, the Group confirms its annual targets.

Listed on the Euronext Second Marché (ISIN code: FR 0000050353), the LISI Group is one of the world leaders in fastenings and assembly components designed for the Aerospace, Automotive, and Cosmetics and Fragrances industries.

All our news is available on our web site at <http://www.lisi-group.com>

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