



Share capital reduction following the buyback offer initiated by LISI

Grandvillars, May 15, 2023.

It is reminded that LISI bought back 7.576.004 of its own shares for an amount of 204.552.108 euros, in the context of the buyback offer (the « **Offer** ») open from April 20, 2023 to May 9, 2023 inclusive. Euronext carried out the settlement-delivery of this OPRA on May 15, 2023.

In its meeting of May 15, 2023 the Board of Directors, based on the authority from the extraordinary general meeting of LISI shareholders dated April 12, 2023 decided to reduce LISI's share capital by cancellation of 7.576.004 of its own shares that were bought back in the Offer.

The share capital of LISI is 18.615.325,20 euros, composed of 46.538.313 shares.

About LISI Group:

LISI is a global industrial group, specializing in the manufacture of high value-added assembly solutions and components for the aerospace, automotive and medical sectors. As a partner of the world's leading players and thanks to the commitment of more than 9,600 employees in 13 countries on 4 continents, LISI innovates and invests in the research and development of tomorrow's products to meet the needs of its clients, particularly in terms of quality, safety and performance.

The LISI Group differentiates itself by focusing on two strategic areas: innovation and operational excellence, while integrating a strong CSR culture.

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