

# Pricoa Shelf

## LISI S.A. extends its debt maturity profile



**lisi**

€50,000,000  
Senior Unsecured Notes

\$200,000,000  
Multi-Currency Revolving Shelf



*“We are delighted to continue our partnership with Pricoa and appreciate their ongoing support. Pricoa provided the flexibility, ease, and certainty of funding we needed to execute this transaction and extend our funding profile.”*

Emmanuel Viellard, CEO  
LISI S.A.

Based in Belfort in Eastern France since 1777, **LISI S.A.** is a global industrial group specializing in the manufacture of high value-added assembly and component solutions for the aerospace, automotive and medical industries.

A partner of the world’s leading players and wrought by its long-term family values, LISI has been innovating and investing in research and development of new products and new technologies. The group adapts its industrial tool to meet the current and future needs of its customers, especially in terms of quality, safety and performance. The group differentiates itself on two strategic axes: innovation and operational excellence.

We have maintained a partnership with LISI S.A. for eight years, starting in 2013. Most recently, in May 2021, we closed on a three-year, \$200m multi currency revolving Pricoa Shelf Facility with an initial draw of €50m of Senior Unsecured Notes maturing in 2031.

The company will use the funds for general corporate purposes and extend its debt maturity profile. LISI’s decision to partner with us as the sole investor was a result of our existing relationship and documentation, ability to move quickly to lock in attractive rates, and ease of execution overall.

We are excited to continue our partnership with LISI and look forward to supporting its ongoing business objectives and growth.

## Benefits of working with us

- Ability to execute in a difficult market environment
- Speed and certainty of execution
- Strong relationship-focused provider
- Ability to provide capital in a variety of currencies

For nearly 100 years, Pricoa Private Capital has been partnering with a wide range of corporations, sponsors, and institutions to provide valuable insights, guidance, and customized capital solutions that enable them to achieve their growth and funding goals. In an industry where capital can seem like a commodity and relationships are often fleeting and transactional, we are known for building enduring local partnerships based on a steady and patient commitment to our partners’ long-term capital needs. With regional teams in 15 offices around the world, we manage a portfolio of nearly \$98 billion for our partners (as of 31.3.21).