

Availability of the 2019 Universal Registration Document and assessment of the impact of the Covid-19 pandemic

On April 1, 2020, the LISI Group filed its 2019 Universal Registration Document, including its annual financial report and the Board of Directors' report on corporate governance, with the AMF (The French financial market authority).

The 2019 Universal Registration Document is available to the public at no cost, under the conditions stipulated by current regulations, and may be consulted on the Group's website at www.lisi-group.com. It is also available on the AMF website (www.amf-france.org).

The English-language version of the 2019 Universal Registration Document will soon be available on the Group's website.

The Covid-19 crisis is a very serious situation which is impacting all our activities worldwide. As of the date of the Universal Registration Document, it is impossible to quantify the impact of this crisis on the economic and financial position, although it may be significant.

Scenarios using current conditions show that the Group's business continuity is not at risk given the strength of its balance sheet.

However, future impacts being at this point uncertain for its customers, the LISI Group is suspending the outlook provided in its press release of February 19, 2020.

Once the impacts on business activity and adjustment measures can be evaluated with sufficient precision, the Group will share these with the market.

Postponement of the Combined Shareholders' General Meeting of April 24, 2020 (before June 30, 2020)

LISI informs its shareholders that given the exceptional and evolving situation caused by the Covid-19 pandemic, the Chairman of the Board of Directors, Gilles Kohler, in agreement with the Directors, convened a new Board of Directors meeting that will be held next week. This Board of Directors is being convened to formally decide on the postponement, before June 30, 2020, of the LISI Combined Shareholders' General Meeting initially scheduled for April 24, 2020 to submit to its approval a new recommendation for the appropriation of 2019 earnings.

As soon as the Board of Directors sets a new date for the Shareholders' General Meeting, LISI will publish a new press release to inform its shareholders, notwithstanding the completion of the legal formalities.

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