

The LISI Group announces a further increase in results for H1 2017, in line with targets

- Good overall business, year-on-year organic growth of 6.1% in the first half year
- Improved performance indicators:
 - Current operating income up +17.6%, with operating margin up 0.9 point to 11.3%
 - Positive Free Cash Flow at € 27.5M with sustained investment pace

Six months ended June 30,		H1 2017	H1 2016	Change
Key elements of the income statement				
Sales	€M	861.7	794.2	+8.5%
EBITDA	€M	140.0	121.6	+15.1%
EBIT	€M	97.5	83.0	+17.6%
Current operating margin	%	11.3	10.4	+0.9 pts
Income for the period attributable to holders of the company's shareholders' equity	€M	58.2	59.1	- 1.5%
Diluted earnings per share	€	1.10	1.12	
Key elements of the cash flow statements				
Operating cash flow	€M	104.7	98.6	+ €6.1 M
Net Capital expenditure	€M	67.1	60.7	+ €6.4 M
Free Cash Flow ¹	€M	27.5	24.9	+ €2.6 M
Main elements of the financial situation				
Net debt	€M	207.1	261.3	- €54.2 M
Ratio of net debt to equity	%	22.9	31.6	-8.7 pts

The full press release and the Group's financial information are available on the website: www.lisi-group.com

LISI shares are listed on Euronext, Compartment A and belong to the following indices: CAC® AERO & DEF., CAC® All Shares and CAC® Industrials, under the ISIN code: FR 0000050353.

LISI is a world leading manufacturer of fasteners and assembly components for the Aerospace, Automotive and medical implants industries.

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Reuters code: **GFII.PA** Bloomberg code: **FII FP**

The next announcement will be released after close of trading on Euronext Paris

Q3 2017 financial information : October 25, 2017

¹ Free Cash Flow: operating cash flow minus net capital expenditure and changes in working capital requirements