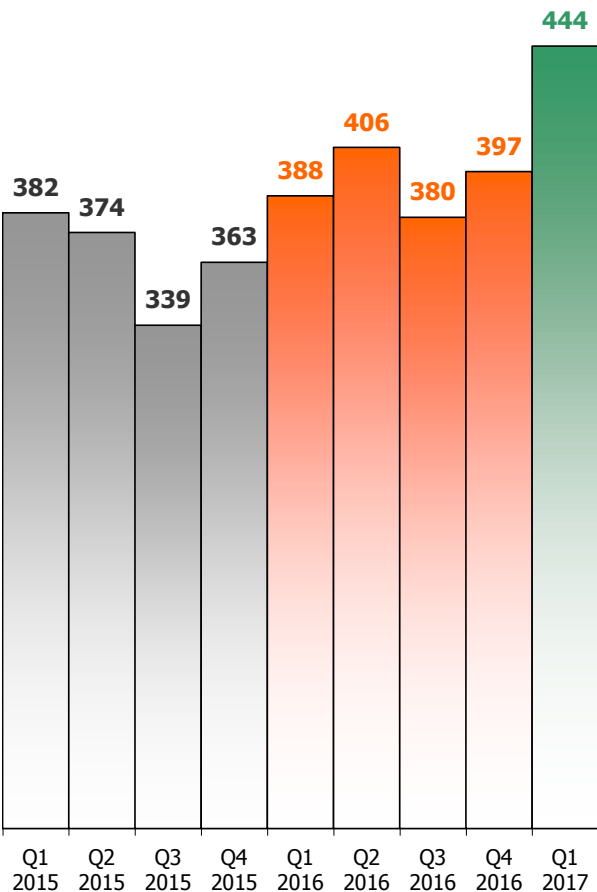


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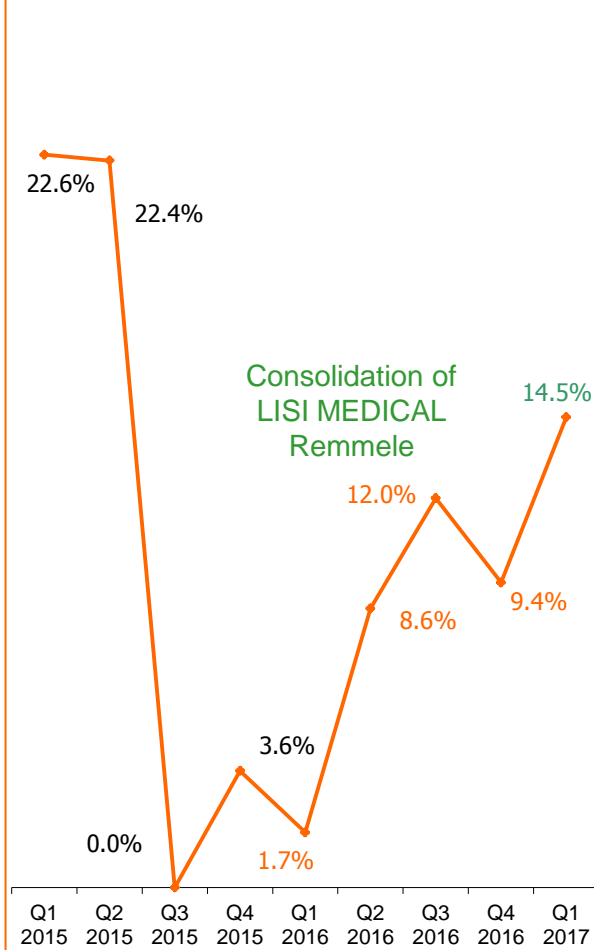
LINK SOLUTIONS FOR INDUSTRY

Q1 2017

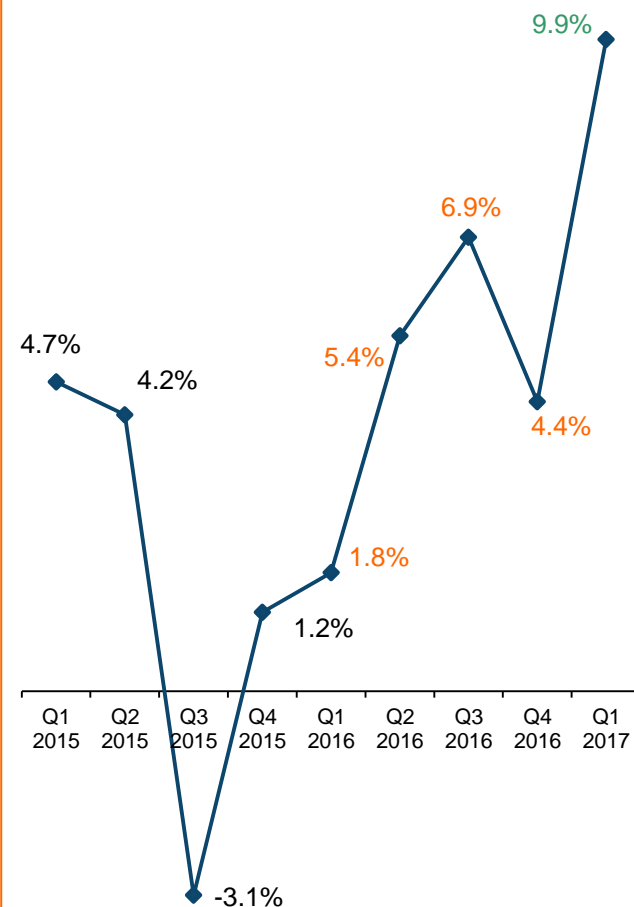
Quarterly Consolidated sales (€M)



Change quarter N / quarter N-1



Organic growth quarter N / quarter N-1

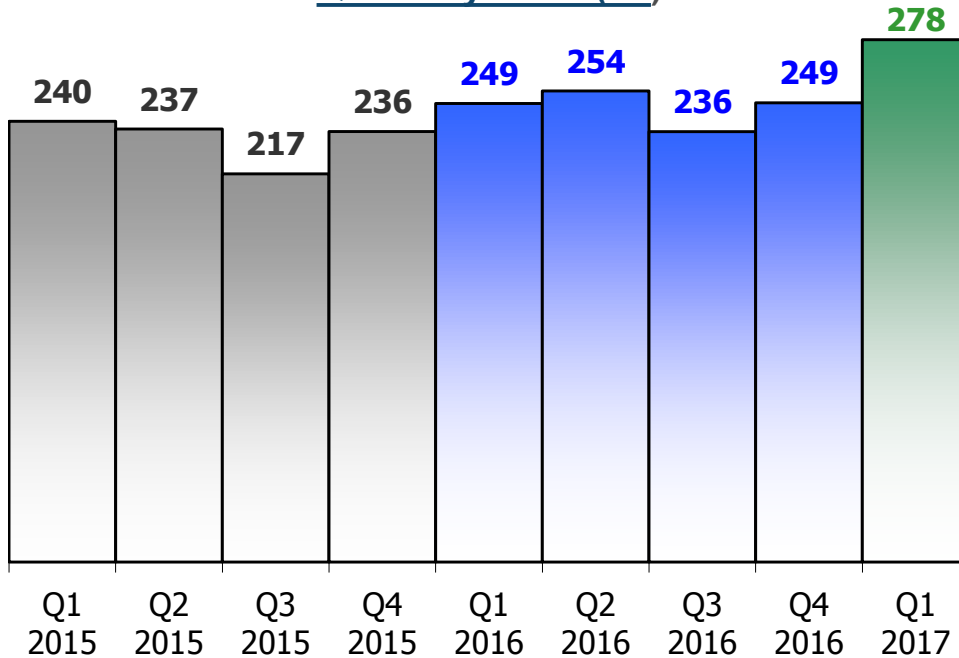


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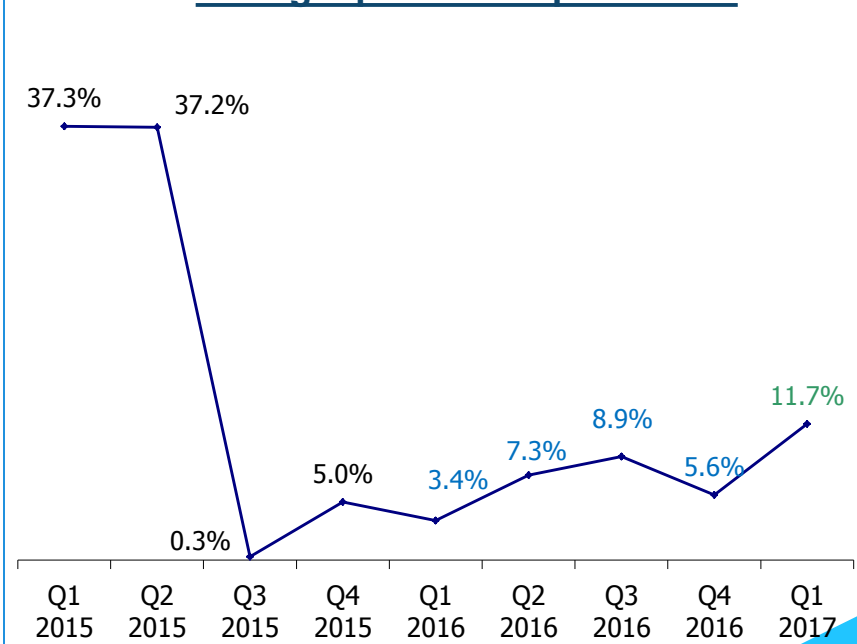
- Sustained organic growth in a solid European market
- Fast ram-up of new programs
- First signs of recovery in businesses generated with Boeing in the United States, yet below expected levels
- Strong prospects in the commercial aircraft market



Quarterly sales (€M)



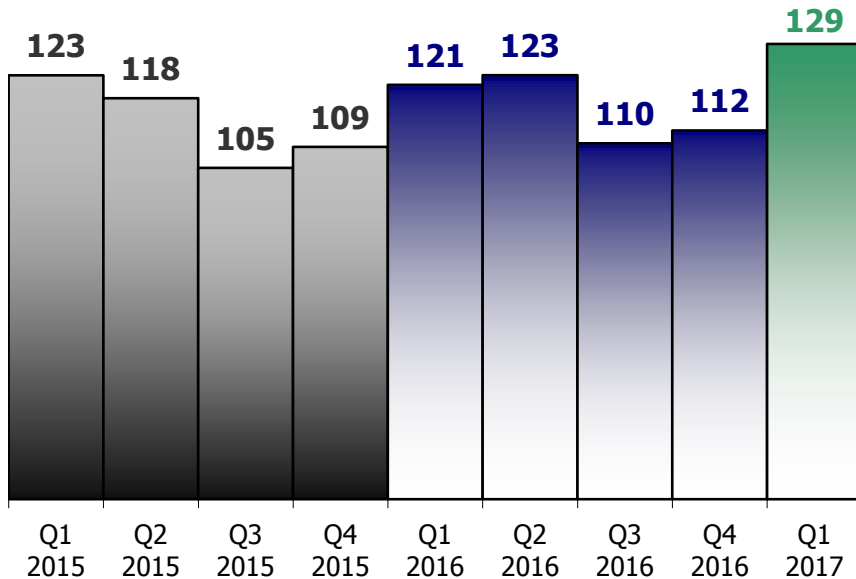
Change quarter N / quarter N-1



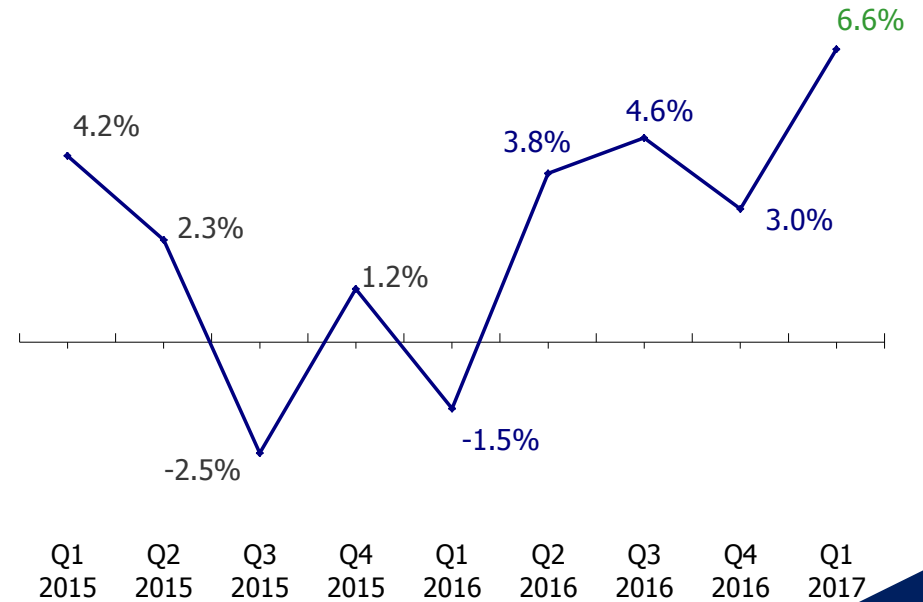
- Good trend observed in 2016 confirmed
- Organic growth in steady European markets
- Good dynamics in Safety Mechanical Components and Clipped Solutions



Quarterly sales (€M)



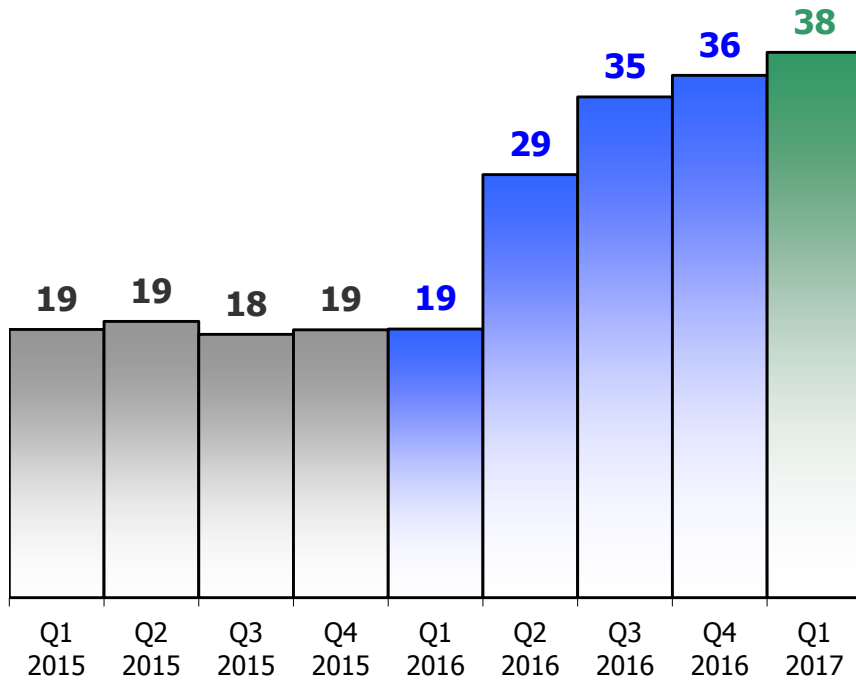
Change quarter N / N-1



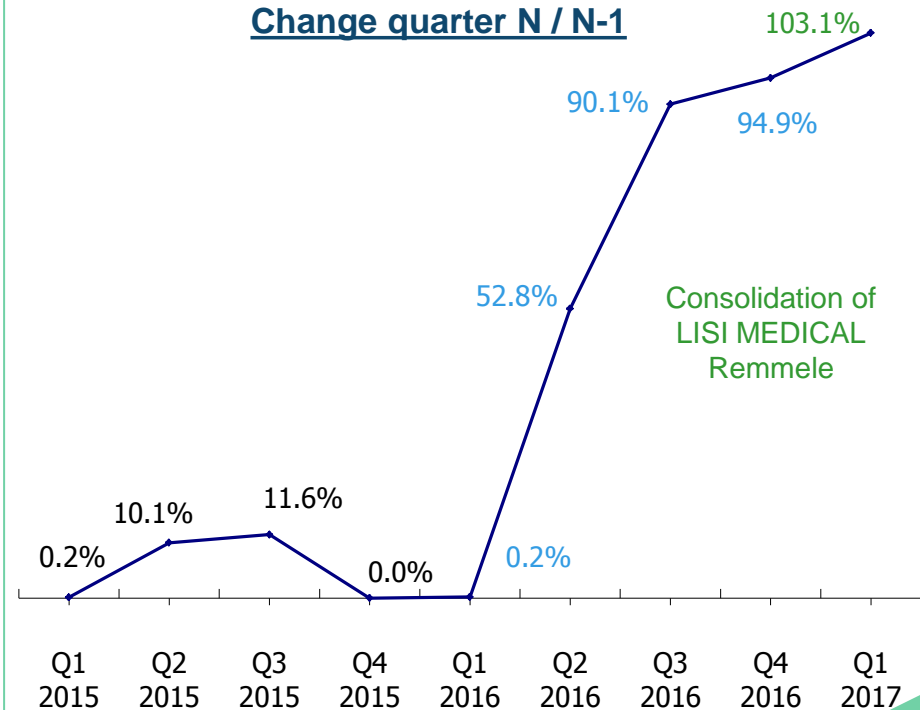
- Good level of order intake and business with existing clients and new clients (orthopedics and minimally invasive surgery)
- Good consolidation of LISI MEDICAL Remmele



Quarterly sales (€M)



Change quarter N / N-1



→ LISI AEROSPACE

- Visibility on the commercial aircraft segment remains strong
- Efforts still maintained on the « Structural Components » business. Continuity of programs to be ensured
- Boeing recovery not at the expected level yet



→ LISI AUTOMOTIVE

- Dynamic European market
- Progressive recovery of most of the French sites of the Business Group « Threaded Fasteners »
- High level of orders and activity maintained in the Business Groups « Clipped Solutions » and « Safety Mechanical Components »



→ LISI MEDICAL

- Continuous improvement programs maintained as well as industrialization of new products
- Growth improvement with a full year contribution of LISI MEDICAL Remmele



→ Objectives maintained

The Group confirms its objectives to grow its business and its current operating profit, as well as its Free Cash Flow in value terms for 2017, with a more balanced contribution from all divisions.



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APPENDICES

Sales revenue by division

| | 2017.03 | | 2016.03 | | NP | PC & \$C |
|-------------------------------------|--------------|------------|--------------|------------|---------------|--------------|
| | €M | % | €M | % | | |
| LISI AERO FASTENERS EUROPE | 120,2 | 27 | 100,1 | 26 | 20,1% | 19,2% |
| LISI AERO FASTENERS USA | 64,2 | 14 | 60,9 | 16 | 5,3% | 1,4% |
| LIS AEROSPACE STRUCTURAL COMPONENTS | 100,9 | 23 | 92,7 | 24 | 8,9% | 12,2% |
| LISI AEROSPACE | 277,5 | 62 | 248,5 | 64 | 11,7% | 11,7% |
| LISI MEDICAL | 37,9 | 9 | 18,7 | 5 | 103,1% | 11,5% |
| LISI AUTOMOTIVE | 128,9 | 29 | 120,9 | 31 | 6,6% | 6,6% |
| LISI | 2,4 | 1 | 2,2 | 1 | - | - |
| RESTATMENTS | -2,5 | -1 | -2,3 | -1 | - | - |
| LISI CONSOLIDATED | 444,3 | 100 | 388,0 | 100 | 14,5% | 9,9% |
| FRANCE | 156,4 | 35 | 146,3 | 38 | 6,9% | 6,8% |
| OUT OF FRANCE | 287,9 | 65 | 241,7 | 62 | 19,1% | 11,9% |