

Belfort, October 31st, 2017

The LISI Group confirms finalization of the acquisition of 51% of TERMAX LLC

The LISI Group (Euronext Paris - ISIN code: FR 0000050353) today announced the finalization of acquisition of 51% of TERMAX LLC.

This announcement concludes the process initially disclosed in the press release issued on September 21st, 2017; it reaffirms the strategy of LISI AUTOMOTIVE which aims to strengthen its globally recognized position as a specialist in the production of clipped solutions for automotive OEMs and Tier 1.

This transaction was carried out through LISI Holding North America, 100% subsidiary of LISI.

Effective October 31^{st} , 2017 the transaction leads to the global consolidation of TERMAX (a LISI AUTOMOTIVE Company) in the LISI Group as of November 1^{st} , 2017 and represents a major step in the development of the Group.

Contact

Emmanuel VIELLARD Telephone: 03 84 57 00 77

Email: emmanuel.viellard@lisi-group.com

Website: www.lisi-group.com

LISI is listed on Euronext, compartment A and is listed on CAC® AERO & DEF., CAC® All Shares, CAC® Industrials, under the ISIN code: FR 0000050353.

LISI is a world leader in fasteners and assembly components for the aerospace, automobile and medical implants sectors.

Reuters Code: GFII.PA Bloomberg Code: FII FP



