

## The LISI Group announces revenue increase for the 1st semester 2016

### in line with objectives

- Good overall level of activity, organic growth of +3.6%
- Increase in management indicators:  
Current operating profit up +€4.5 M, with operating margin above 10% in line with the Group's business model
- Positive Free Cash Flow at €24.9 M with capital expenditure maintained at a high level

6 months ending June 30		H1 2016	H1 2015	Changes
<b>Key elements of the income statement</b>				
Sales revenue	€M	794.2	755.8	+5.1%
EBITDA	€M	121.6	107.9	+12.7%
Current operating profit (EBIT)	€M	83.0	78.5	+5.7%
Current operating margin	%	10.4	10.4	=
Income for the period attributable to holders of the company's shareholders' equity	€M	59.1	43.2	+36.9%
Diluted earnings per share	€	1.12	0.82	
<b>Key elements of the cash flow statements</b>				
Operating cash flow	€M	98.6	75.3	+€23.3 M
Net capital expenditure	€M	60.7	51.0	+€9.7 M
Free Cash Flow <sup>1</sup>	€M	24.9	10.5	+€14.4 M
<b>Key elements of the financial situation</b>				
Net debt	€M	261.3	184.2	+€77.1 M
Ratio of net debt to equity	%	31.6	24.5	

The full press release and the Group's financial information are available on the website: [www.lisi-group.com](http://www.lisi-group.com)

*LISI shares are listed on Euronext, Compartment A and belong to the following indices: CAC® AERO & DEF., CAC® All Shares, CAC® – All Tradable, CAC® Industrials, CAC® Mid & Small, and CAC® Small, under ISIN code: FR 0000050353.*

*LISI is a world leading manufacturer of fasteners and assembly components for the Aerospace, Automotive and medical implants industries.*

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Code Reuters : **GFII.PA** Code Bloomberg : **FII FP**

#### The next announcement will be released after close of trading on Euronext Paris

Q3 2016 financial information: October 26, 2016

<sup>1</sup> Free Cash Flow: operating cash flow minus net capital expenditure and changes in working capital requirements