

Belfort, 5 June 2014

THE LISI GROUP CONFIRMS THE COMPLETION OF THE ACQUISITION OF 100% OF THE SHARES IN THE MANOIR AEROSPACE GROUP

The LISI Group (Euronext Paris - ISIN code: FR 0000050353) today announces the completion of the acquisition of 100% of shares of the Manoir Aerospace group.

This announcement concludes the process initiated by the press release dated 3 April 2014; it confirms LISI AEROSPACE's strategy aimed at strengthening its "Structural Components" business with the integration of additional metal-forming technologies. The Manoir Aerospace group specialises mainly in the forging of metal parts, exclusively for aeronautical applications.

The acquisition of the Manoir Aerospace group was completed LISI AEROSPACE CREUZET, the 100%-owned subsidiary of LISI AEROSPACE. The LISI AEROSPACE division thus comprises the "Fasteners" business and the "Structural Components" business, which includes LISI AEROSPACE CREUZET, a specialist in structural components and technical assemblies, and the Manoir Aerospace group.

With a headcount of approximately 1,100 people spread over three sites in France, one in Belgium and one in Mexico, the Manoir Aerospace group achieved sales of €164 million in 2013.

This acquisition therefore represents a major new step in the development of the LISI Group.

The transaction is effective today. As a consequence, the Manoir Aerospace group will be consolidated in the balance sheet of the LISI group in the first half of fiscal year 2014 and in its income statement from the second half on.

The LISI Group is one of the worldwide leaders in screwed and clipped fasteners and mechanical safety components for the Aerospace, Automotive and Medical sectors, with 2013 sales of €1149 million and a headcount of more than 9000 people.

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