

Belfort, 3 April 2014

LISI is conducting exclusive negotiations with a view to the acquisition
of the Manoir Aerospace group

The LISI Group is conducting exclusive negotiations with the shareholders of the Manoir Aerospace group, with a view to the acquisition of all the shares which they hold in the Manoir Aerospace group.

The purpose of this acquisition is to strengthen the "Structural Components" division of LISI AEROSPACE and the incorporation of additional metal-forming technologies. The Manoir Aerospace group specializes mainly in the forging of metal parts, exclusively for aeronautical applications. The group achieved sales of €164 million in 2013 with a headcount of approximately 1,100 employees spread over three production facilities in France, one in Belgium and one in Mexico.

The planned acquisition will be subject to consultation with the workers' councils of the respective entities and the approval of the French competition authority.

The LISI Group is a leading manufacturer of fasteners and assembly components for the aerospace, automotive and medical implants industries, with 2013 sales of €1,149 million and a headcount of more than 9,000 employees.

Contact

Emmanuel VIELLARD, Deputy Chief Executive Officer
Telephone: + 33 (0)3 84 57 00 77
E-mail: emmanuel.viellard@lisi-group.com
Website: www.lisi-group.com



LISI's shares are listed on the Eurlist compartment B and forms part of the CAC®AERO& DEF., CAC® All Shares, CAC® – All Tradable, CAC® Industrials, CAC® Mid & Small and CAC® Small indices, under the ISIN code: FR 0000050353.

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