THE LISI GROUP ANNOUNCES FIVE-FOR-ONE STOCK SPLIT BE EFFECTIVE ON SEPTEMBER 12

Following a decision by the Extraordinary General Meeting held on April 23, 2014, and the delegation of authority granted by the Board of Directors on July 24, 2014, the Chief Executive Officer, Gilles Kohler, decided on September 8, 2014 that the par value of LISI SA's shares would go from EUR 2 to EUR 0.40, effective on September 12, 2014.

As a consequence, the company's share capital will be made up of 54,023,875 shares at a nominal value of EUR 0.40 each.

The stock split will become effective upon the opening of trading on September 12, 2014. At that date the total number of shares making up the share capital will be multiplied by 5 and the LISI share will be traded at the opening price on September 12, 2014 divided by 5.

The sole purpose of this operation is to improve the share's liquidity and to make the share more accessible to individual shareholders. Accordingly, a shareholder who holds 1 LISI share before the operation will hold 5 shares from September 12, 2014.

This operation will have no impact on the tax situation or rights of shareholders. It will be carried out without cost to them or any action required on their part.

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Next publication (will appear following close of trading on Paris Euronext)
Q3 2014 financials: October 23, 2014

Reuters Code:GFII.PA
Bloomberg Code:FII FP

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