

**THE LISI GROUP RECORDS SALES GROWTH OF 7% AND A 45% INCREASE IN ITS OPERATING PROFIT IN THE 1<sup>ST</sup> HALF OF 2013**

- The Group maintains a high level of business growth with a rebalancing of all divisions at the end of the period
- All divisions improve their performance and contribute to the 45% increase in EBIT
- Net income establishes itself at € 44.1 million despite non-recurring costs of € 6.2 million
- Free Cash Flow<sup>(1)</sup> remains positive (€ 18.6m) after the planned significant increase in investments (+28%)
- 2013 targets maintained : two-digit operating margin rate and positive cash flow

	30/06/2013		30/06/2012		Change 2013/2012 %	31/12/2012	
	€M	% of sales	€M	% of sales		€M	% of sales
<b>Sales revenue</b>	<b>594.8</b>		<b>557.7</b>		<b>+ 6.7 %</b>	<b>1 081.3</b>	
<b>EBITDA</b>	<b>97.7</b>	<b>16.4 %</b>	<b>74.8</b>	<b>13.4 %</b>	<b>+ 30.6 %</b>	<b>154.8</b>	<b>14.3 %</b>
<b>EBIT</b>	<b>69.4</b>	<b>11.7 %</b>	<b>48.0</b>	<b>8.6 %</b>	<b>+ 44.6 %</b>	<b>100.4</b>	<b>9.3 %</b>
<b>Operating profit</b>	<b>63.2</b>	<b>10.6 %</b>	<b>47.6</b>	<b>8.5 %</b>	<b>+ 32.8 %</b>	<b>91.2</b>	<b>8.4 %</b>
<b>Earnings for the period attributable to owners of shareholders' equity</b>	<b>44.1</b>	<b>7.4 %</b>	<b>30.7</b>	<b>5.5 %</b>	<b>+ 43.6 %</b>	<b>57.3</b>	<b>5.3 %</b>
<b>Free Cash Flow</b>	<b>18.6</b>	<b>3.1 %</b>	<b>18.3</b>	<b>3.3%</b>	<b>+ 0.3 M€</b>	<b>38.7</b>	<b>3.6 %</b>
<b>Shareholders' equity</b>	<b>602.2</b>		<b>560.2</b>			<b>576.0</b>	
<b>Net financial debt</b>	<b>80.0</b>		<b>95.7</b>			<b>76.7</b>	
<b>Gearing</b>	<b>13.3 %</b>		<b>17.0 %</b>			<b>13.3 %</b>	

(1) Free Cash Flow : capacité d'autofinancement diminuée des investissements industriels nets et des variations des BFR.

The full press release, along with the LISI Group's financial information, is available on the website <http://www.lisi-group.com>

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**The next publication will appear following close of trading Paris Euronext**

Q3 2013 financial information: October 24, 2013



Le titre LISI est coté sur le compartiment B de NYSE Euronext Paris et appartient aux indices CAC • Small, CAC • Mid & Small, CAC • – All Tradable et CAC • All Shares, sous le code ISIN : FR 0000050353. Avec 1 081M€ de chiffre d'affaires en 2012 et 8 909 personnes, LISI est un des leaders mondiaux des fixations vissées et clippées et des composants mécaniques de sécurité destinés aux secteurs Aéronautique et Automobile. Sa division LISI MEDICAL est spécialisée dans la sous-traitance d'implants à destination des groupes développeurs de solutions médicales.

Code Reuters : GFIL.PA  
 Code Bloomberg : FII FP