

Belfort, December 19, 2013

THE LISI GROUP OBTAINS A 30 M€ LOAN FROM THE EIB

The LISI Group (Euronext Paris - ISIN: FR 0000050353) today announced the signature of a credit agreement for an amount of € 30 million with the EIB (European Investment Bank).

This is the second time the EIB supports the financing of the Research & Development expenses of the LISI Group, for the aerospace, automotive and medical divisions.

The main characteristics of the credit facility are the following:

- Final maturity of 7 years (bullet) or 12 years (amortizing)
- Drawable in tranches of 10 M€

This loan follows a USPP for 56 M€ implemented in October and reinforces the liquidity of the Group. It will enable LISI to continue its ambitious industrial investments program.

ABOUT THE EIB:

The European Investment Bank is the European Union's financing institution. Its remit is to grant long-term loans in support of viable private or public sector investment projects that meet the EU's objectives of integration, cohesion and development, broken down into six priority policies: economic and social cohesion; research and innovation; environmental protection; support for SMEs; trans-European transport networks; and promotion of secure, competitive and sustainable energy..

ABOUT LISI:

LISI shares are listed on the Eurolist compartment B market and are part of the CAC MID 100 – Next 150 index under the ISIN code: FR 0000050353. LISI is a leading manufacturer of fasteners and assembly components for the aerospace, automotive and medical implants industries, via its respective divisions LISI AEROSPACE, LISI AUTOMOTIVE and LISI MEDICAL.

www.lisi-group.com

*Emmanuel Viellard
Phone : +33 (0)3 84 57 00 77
Email : emmanuel.viellard@lisi-group.com*