

**THE LISI GROUP RECORDS SALES GROWTH OF 25% AND A 12.1% INCREASE OF ITS OPERATING PROFIT IN 1<sup>ST</sup> HALF 2012**

- Good overall half-yearly performance
- Varying performance between divisions, with a strong contribution of the aerospace industry and a marked impact of the automotive crisis
- Improved management indicators on a comparable scope
  - Organic growth: +8.4%, to be compared with the historically high basis of 14.9% in H1 2011
- EBIT at €48.0m, up 12.1%
- Net income higher than that of H1 2011 excluding non-recurring items
- Strengthening of the financial position with positive free cash flow throughout the divisions
- 2012-2013 targets maintained: sales of over €1Bn, EBIT in progress and positive Free Cash Flow

	06/30/2012		06/30/2011		Changes 2012/2011	12/31/2011	
	M€	% of sales	M€	% of sales	%	M€	% of sales
<b>Sales revenue</b>	<b>557.7</b>		<b>447.1</b>		<b>24.7%</b>	<b>925.1</b>	
<b>EBITDA</b>	<b>74.8</b>	<b>13.4%</b>	<b>62.2</b>	<b>13.9%</b>	<b>20.3%</b>	<b>122.1</b>	<b>13.2%</b>
<b>EBIT</b>	<b>48.0</b>	<b>8.6%</b>	<b>42.8</b>	<b>9.6%</b>	<b>12.1%</b>	<b>76.6</b>	<b>8.3%</b>
<b>Operating profit</b>	<b>47.6</b>	<b>8.5%</b>	<b>52.6</b>	<b>11.8%</b>	<b>-9.5%</b>		
<b>Earnings for the periode attributable to owners of shareholders' equity</b>	<b>30.7</b>	<b>5.5%</b>	<b>38.2</b>	<b>8.6%</b>	<b>-19.6%</b>	<b>58.2</b>	<b>6.3%</b>
Operating cash flow	57.0	10.2%	48.0	10.7%	+9.0M€	95.3	10.3%
Net industrial investments	33.4	6.0%	29.5	6.6%	+3.9M€	64.9	7.0%
<b>Free Cash Flow</b>	<b>18.3</b>	<b>3.3%</b>	<b>10.0</b>	<b>2.2%</b>	<b>+8.3M€</b>	<b>6.4</b>	<b>0.7%</b>
<b>Shareholders' equity</b>	<b>564.0</b>		<b>507.6</b>			<b>542.5</b>	
<b>Net financial debt</b>	<b>95.7</b>		<b>-10.0</b>			<b>102.6</b>	
<b>Gearing</b>	<b>17.0%</b>		<b>-2.0%</b>			<b>18.9%</b>	

The full press release, along with the LISI Group's financial information, are available on the website <http://www.lisi-group.com>

**Contact**

Emmanuel Viellard  
 Telephone: +33 (0)3 84 57 00 77  
 Email: [emmanuel.viellard@lisi-group.com](mailto:emmanuel.viellard@lisi-group.com)  
 Website: [www.lisi-group.com](http://www.lisi-group.com)

The next publications will appear following close of trading on Paris Euronext  
 Q3 2012 financial position: October 24, 2012



The LISI Group is listed on Euronext's B compartment and belongs to the CAC Small, CACMid& Small, CAC – All Tradable and CAC-All Shares indices, ISIN code: FR 0000050353. With sales revenues of €777 million in 2010 and some 7,100 employees, LISI is a worldwide leading manufacturer of screwed and clipped fasteners and assembly components for the Aerospace and Automotive industries. Its LISI MEDICAL division specializes in the subcontracting of implants for groups developing medical solutions.