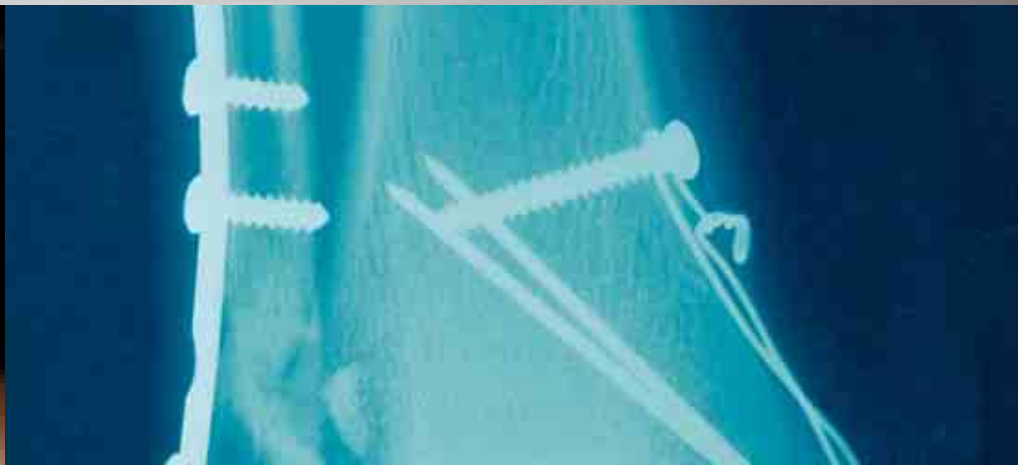


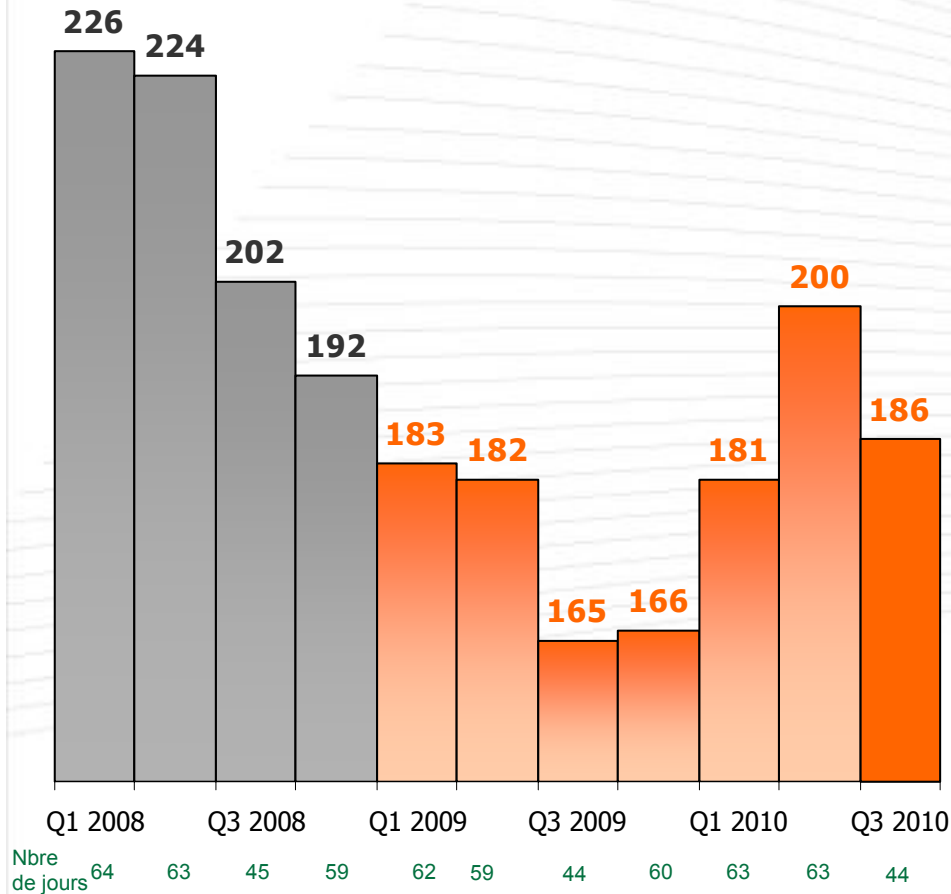


Q3 2010: FINANCIAL INFORMATION

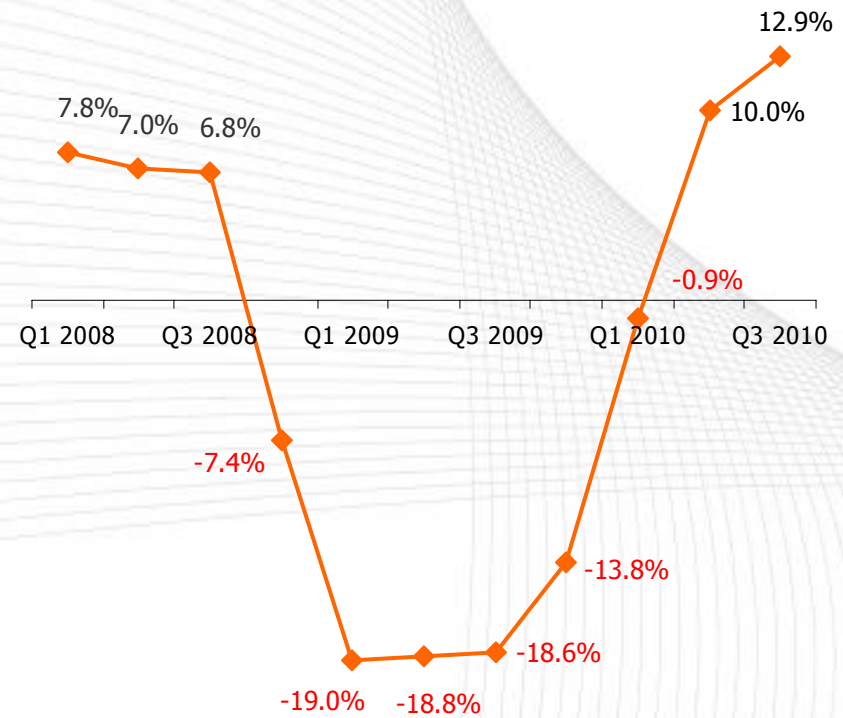


SUMMARY OF Q3 2010

Quarterly sales (€m)



Change quarter n/ quarter n-1

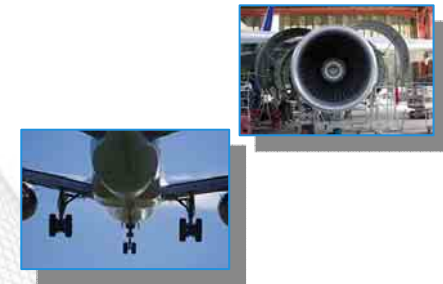


AEROSPACE/AUTOMOTIVE: counter-cyclical effects → gradual return to growth

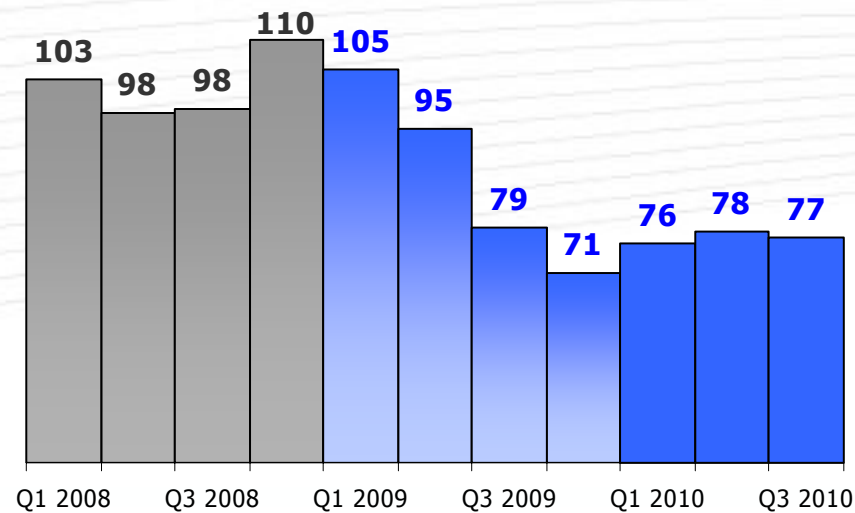
2010: LISI AEROSPACE



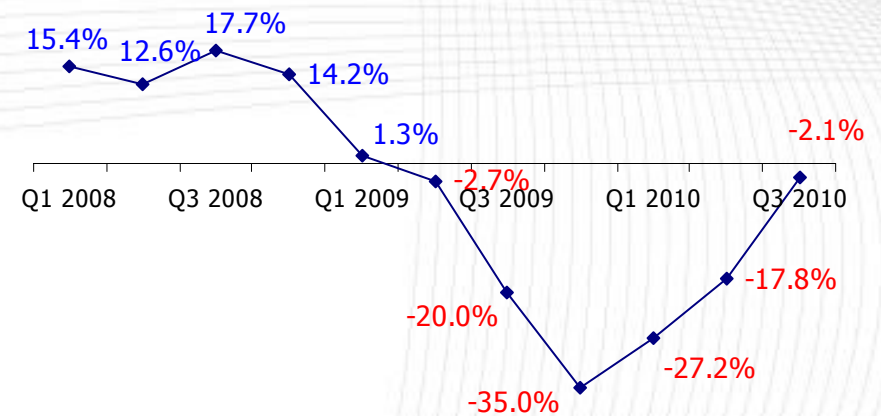
- Impact of announcements of increases in assembly rates yet to be seen in orders for corresponding fasteners
- Stabilization of sales due to increased aerospace activity in Europe, no tangible signs of recovery in the U.S.
- Integration on September 1st of LISI MEDICAL Orthopaedics after the acquisition of the Stryker France plant in Caen



Quarterly sales (€m)



Change quarter n/ quarter n-1



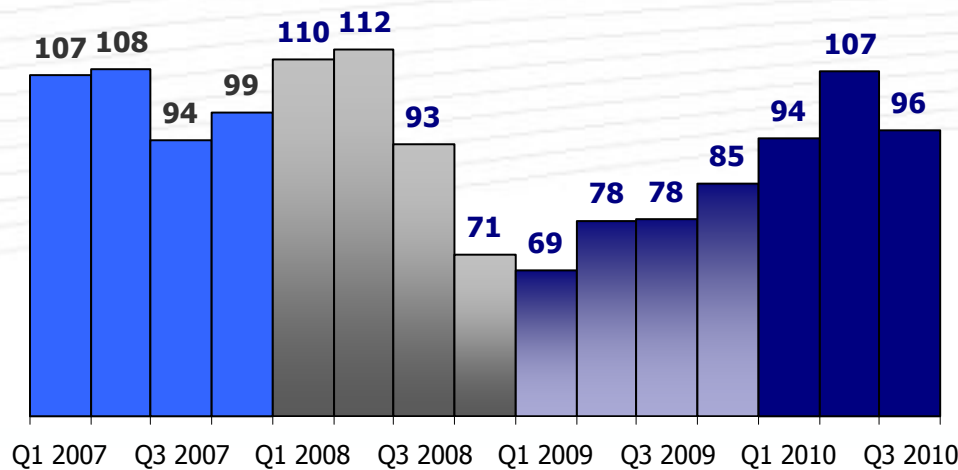
2010: LISI AUTOMOTIVE



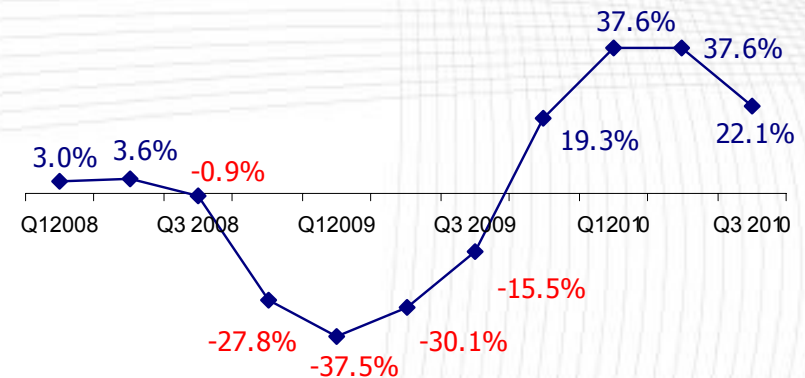
- Less than expected downturn in markets and division's European clients dynamic in exports
- Activity level still below benchmark year of 2007
- Significant growth generated by sales in Germany and China; activity in France boosted by the integration of the Acument sites



Quarterly sales (€m)



Change quarter n/ quarter n-1



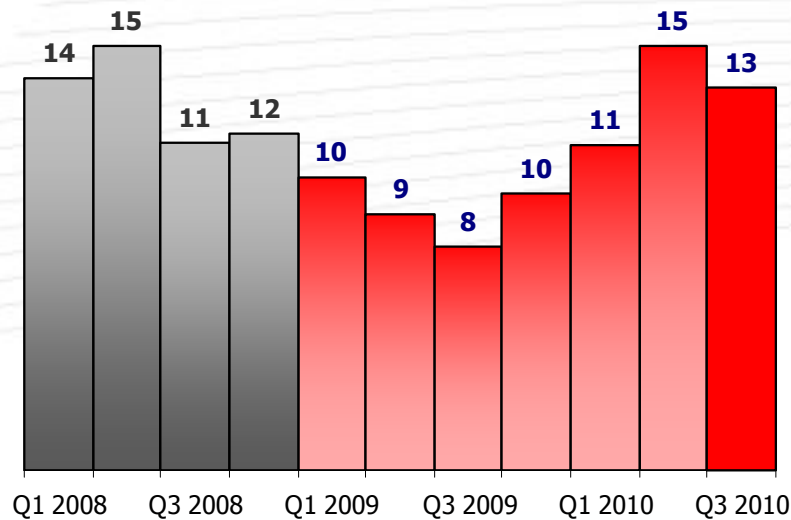
2010: LISI COSMETICS



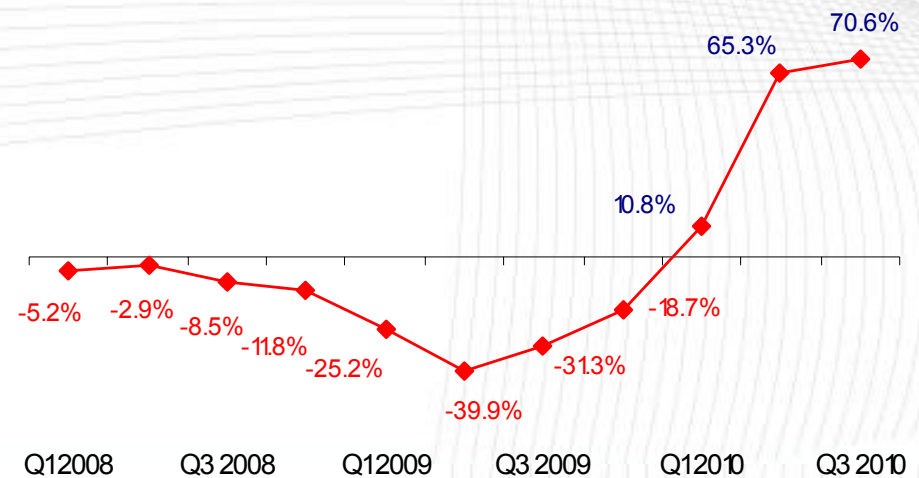
- Very good level of demand, both for new products and for the main classic lines, for which LISI COSMETICS is well positioned
- Production levels well suited to customer expectations regarding both volume and quality at all sites



Quarterly sales (€m)



Change quarter n/ quarter n-1



→ LISI AEROSPACE

- ❑ The United States has yet to show signs of recovery, an upturn is expected in Europe by the end of the year
- ❑ Maintenance of a level of fixed costs above the current rate of activity in order to be prepared for recovery
- ❑ Integration of the plant in Caen acquired from Stryker as of September 1, 2010



→ LISI AUTOMOTIVE

- ❑ Better landing in 2010 than expected by forecasters
- ❑ Q4 2009 base effect less favorable, but good performances in Germany and China



→ LISI COSMETICS

- ❑ Good prospects for the end of 2010 and early 2011
- ❑ Favorable environment for the study of major new projects

→ Desire to preserve balance between internal dynamics and external growth

- ❑ Return to growth in 2010, accelerated by acquisitions
- ❑ Restart of investment program
- ❑ Good performance of the LISI AUTOMOTIVE and LISI COSMETICS divisions compensating for the delayed recovery of LISI AEROSPACE in 2011

